

Estimated Exit Costs

Claims Reserve | \$mm

	Low	High
Professional Fees Escrow	\$15.6	\$27.6
Other Exit Fees and Costs	11.6	17.9
Cure Amounts	6.8	7.5
503(b)(9) Claims	0.4	0.6
Subtotal: Allowed Admin. Claims	\$34.3	\$53.5
Allowed Priority Tax Claims	-	\$0.0
Allowed Other Priority Claims	-	-
Allowed Other Secured Claims	3.9	21.0
Class 6A Cash Pool	1.2	1.7
(A) Total Claims Reserves	\$39.4	\$76.1

Other Exit Costs | \$mm

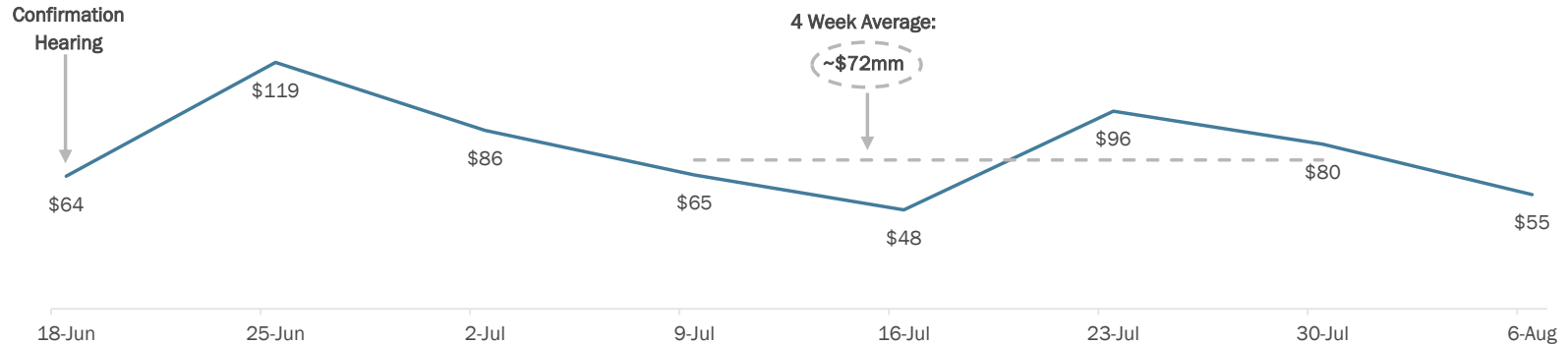
	Low	High
FWE I Exit Payment	\$10.0	\$20.0
FWE III Exit Payment	5.0	5.0
FWE IV Exit Payment	14.5	14.5
FWE IV / CUSA Exit Payment	5.0	5.0
ENI Exit Payment	4.5	4.5
Hunt Exit Payment	0.4	0.4
Paydown of FLFO Facility	20.4	20.4
DIP Repayment	10.2	10.2
Sale Reserve Costs	2.5	2.7
Implementation / Filing Fees	0.5	0.5
Premiums	1.2	1.2
(B) Total Other Exit Costs	\$74.2	\$84.4

Total Exit Costs | \$mm

	Low	High
(A) Total Claims Reserves	\$39.4	\$76.1
(B) Total Other Exit Costs	74.2	84.4
(C) Plan Admin. Expense Reserve	8.0	8.0
Total Other Exit Costs	\$121.5	\$168.5

Effective Date Sources & Uses

Projected FWE Cash Balance | \$mm ⁽¹⁾



Sources & Uses | \$mm

Sources

FWE Cash on Balance Sheet (Pre Effective Date) ⁽²⁾

2L Exit Facility

Equity Rights Offerings

Total Sources

Uses

NewCo Cash on Balance Sheet (Post-Effective Date)

NewCo Excess Funding / Buffer

2L Exit Facility OID

Estimated Exit Costs (High); see previous page **A + B + C**

Total Uses

High

\$72

185

40

\$297

\$120

5

4

169

\$297

(1) Based on the 13-week cash flow forecast as of June 9, 2021

(2) Cash at emergence approximated based on average cash balance for 4-week period (including week ending 7/9 to week ending 7/30) per the 13-week cash flow forecast as of June 9, 2021